

Brief Industrial Profile of Dharwad District, Karnataka State



सूक्ष्म, लघु एवं मध्यम उद्यम MICRO, SMALL & MEDIUM ENTERPRISES

Carried out by

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Brief Industrial Profile of Dharwad District

1. General Characteristics of the District

Dharwad, also known as Dharwar. Dharwad is famous for its Dharwad Peda – a milk based sweetmeat. Dharwad is the administrative seat of the district of the same name. KREIS North Unit of National Projects Construction Corporation has its headquarters here. Karnataka High Court circuit Bench is also based here.

1.1 Location & Geographical Area.

Dharwad district is situated in the Western sector of the northern half of Karnataka State. The District encompasses an area of 4263 km2 lying between the latitudinal parallels of 15°02' and 15°51' North and longitudes of 73°43' and 75°35' East. The district is bounded on the North by the District of Belgaum, on the East by the district of Gadag, on the South Haveri and on the West by Uttara Kannada district. All these districts which surround Dharwad district belong to Karnataka State itself.

1.2 Topography

Dharwad district is situated in the Western sector of the northern half of Karnataka State. Height above mean sea level is 715mtrs.

1.3 Availability of Minerals.

No major Mineral available in Dharwad District.

S.NO.	NAME OF MINERAL	PRODUCTION in tones			
		2010-2011			
	MAJOR MINERAL				
	NIL				
	MINOR MINERAL				
1.	Ordinary Building Stone	3,58,588 MT			
2.	Ordinary Clay	2,587 MT			

SOURCE: DEPT. OF MINES & GEOLOGY.,

1.4 FOREST:

The District consists of 35,235 hectares forest cover with any significant produce worth mentioning.

1.5 Administrative set up.

Dharwad District is an administrative district of the state of Karnataka. Dharwad is the cultural headquarters of North Karnataka. The Dy. Commissioner is head of district and assisted by two Asst. Commissioners, 5 Tahsildars pertaining to 5 Talukas. Dharwad comes under the administrative control of Belgaum division.

2. <u>District at a glance - Dharwad</u>

S.No	Particular	Year	Unit	Statistics			
1		Geographical features					
(A)	Geographical Data						
	i) Latitude	2011	Max/Min	15º51'00"			
				15°02'00"			
	ii) Longitude	2011	Max/Min	73°43'00"			
				75°45'00"			
	iii) Geographical Area	2011	Hectares	4,26,300			
(B)	Administrative Units			-			

	i) Sub divisions	2011	Nos.	2
	ii) Tehsils	2011	Nos.	5
	iii) Sub-Tehsil	2011	Nos.	8
	iv) Patwar Circle	2011	Nos.	199
	v) Panchayat Simitis	2011	Nos.	-
	vi)Nagar nigam	2011	Nos.	5
	vii) Nagar Palika	2011	Nos.	1
	viii) Gram Panchayats	2011	Nos.	127
	xi) Revenue villages	2011	Nos.	379
	x) Assembly Area	2011	Nos.	5
2.	Population			
(A)	Sex-wise			
	i) Male	2011	Nos.	9,39,127
	ii) Female	2011	Nos.	9,07,866
(B)	Rural Population	2011	Nos.	7,97,430
3.	Agriculture			
A.	Land utilization			
	i) Total Area	2010-11	Hectare	4,27,329
	ii) Forest cover	2010-11	"	35,235
	iii) Non Agriculture Land	2010-11	"	22,057
	v) cultivable Barren land	2010-11	"	6,442
4.	Forest			
	(i) Forest	2010-11	Ha.	35,235
5.	Livestock & Poultry	1 - 5 - 5 - 5	1 1011	
A.	Cattle			
Λ.	i) Cows	2007	Nos.	2,19,686
	ii) Buffaloes	2007	Nos.	99,878
В.	Other livestock	2001	1403.	33,070
<u>ا</u> .	i) Goats	2007	Nos.	72,373
	ii) Pigs	2007	Nos.	2,627
	iii) Dogs & Bitches	2007	Nos.	40,696
	iv) Railways	2301		10,000
	i) Length of rail line	2010-11	Kms	129
	V) Roads	201011	IXIIIO	120
	(a) National Highway	2010-11	Kms	185
	(b) State Highway	2010-11	Kms	508
	(b) Otato i ligitivay	11	13113	000
	(c) Main District Highway		Kms	1402
	(-, 2.0	11		
	I	1	l	

(d) Other district & Rural Roads	2010-11	Kms	-
(e) Rural road/ Agriculture Marketing	2010-11	Kms	-
Board Roads			
(f) Kachacha Road	2010-11	Kms	-
(VI) Communication			
(a) Telephone	2010-11		1,28,259
connection			
(b) Post offices	2010-11	Nos.	216
(c) Telephone center	2010-11	Nos.	31
(d)Density of Telephone	2010-11	Nos./1000	32
		person	
(e) Density of Telephone	2010-11	No. per KM.	9
(f) PCO Rural	2010-11	No.	2114
(g) PCO STD	2010-11	No.	7023
(h) Mobile	2010-11	No.	3,92,302
(VII) Public Health			
(a) Allopathic Hospital	2010-11	No.	59
(b)Beds in Allopathic		No.	1964
hospitals			
(c) Ayurvedic Hospital		No.	16
(d)Beds in Ayurvedic		No.	25
hospitals			
(e)Unani hospitals		No.	-
(f) Community health		No.	-
centers			
(g)Primary health		No.	42
centers			_
(h)Dispensaries		No.	857
(i) Sub Health		No.	-
Centers			
(j) Private hospitals		No.	981
(VIII) Banking			
commercial			
(a) Commercial Bank		Nos.	158
(b) Rural Bank		Nos.	63
Products			
(c) Co-Operative		Nos.	12
bank products			
(d) PLDB Branches		Nos.	5

(IX) Education		
(a) Primary school	Nos.	324
(b) Middle schools	Nos.	796
(c) Secondary & senior	Nos.	452
secondary schools		
(d) Colleges	Nos.	21
(e) Technical University	Nos.	-

2.1 Existing Status of Industrial Areas in the District Dharwad

S. No.	Name of Ind. Area	Land acquired	Land developed	Prevailing Rate Per	No of Plots	No of allotted	No of Vacant	No. of Units in
		(In	(In	Sqm		Plots	Plots	Production
		hectare)	hectare)	(In Rs.)				
1	Belur Indl.	2065.48	1479.74	25	632	560	72	288
	Area							
2	Rayapur Indl.	288.38	233.37	25	194	77	117	32
	area							
3	Tarial Indl. area	312.00	238.84	25	291	291	-	258
4	Lakkamanahalli	71.23	66.20	25	41	41	-	41
	Indl. area							
5	Sattur Indl. area	59.10	51.58	25	26	26	-	26
6	Gamanagatti	510.00	245.00	40.	108.0	-	-	-
	Indl. area							
	Total	3306.19	2314.73		1292	995	189	645

Source:-,

3. INDUSTRIAL SCENERIO OF DHARWAD

3.1 Industry at a Glance

Sr No	Head	Unit	Particulars
1.	REGISTERED INDUSTRIAL UNIT	NO.	924
2.	TOTAL INDUSTRIAL UNIT	NO.	18,877
3.	REGISTERED MEDIUM & LARGE UNIT	NO.	12
4.	ESTIMATED AVG. NO. OF DAILY WORKER EMPLOYED IN SMALL SCALE INDUSTRIES	NO.	98,124
5.	EMPLOYMENT IN LARGE AND MEDIUM INDUSTRIES	NO.	7,864
6.	NO. OF INDUSTRIAL AREA	NO.	5
7.	TURNOVER OF SMALL SCALE IND.	IN LACS	Nil

8.	TURNOVER OF MEDIUM & LARGE	IN LACS	Nil
	SCALE INDUSTRIES		

3.2 YEAR WISE TREND OF UNITS REGISTERED

	YEAR	NUMBER OF	EMPLOYMENT	INVESTMENT
		REGISTERED		(lakh Rs.)
		UNITS		
Up to	1984-85	Not Available	Not Available	Not Available
	1985-86	Not Available	Not Available	Not Available
	1986-87	Not Available	Not Available	Not Available
	1987-88	Not Available	Not Available	Not Available
	1988-89	Not Available	Not Available	Not Available
	1989-90	Not Available	Not Available	Not Available
	1990-91	Not Available	Not Available	Not Available
	1991-92	Not Available	Not Available	Not Available
	1992-93	Not Available	Not Available	Not Available
	1993-94	Not Available	Not Available	Not Available
	1994-95	Not Available	Not Available	Not Available
	1995-96	Not Available	Not Available	Not Available
	1996-97	Not Available	Not Available	Not Available
	1997-98	Not Available	Not Available	Not Available
	1998-99	Not Available	Not Available	Not Available
	1999-2000	Not Available	Not Available	Not Available
	2000-01	Not Available	Not Available	Not Available
	2001-2002	Not Available	Not Available	Not Available
	2002-03	Not Available	Not Available	Not Available
	2003-04	Not Available	Not Available	Not Available
	2004-05	Not Available	Not Available	Not Available
	2005-06	Not Available	Not Available	Not Available
	2007-08	623	6506	13,934.32
	2008-09	747	4965	11,689.38
	2009-10	836	4703	11,092.35
	2010-11	924	4900	13,598.62
	Total	3,130	21,074	50,314.67

Source: DIC -----

3.3 DETAILS OF EXISTING MICRO & SMALL ENTERPRISES AND ARTISAN UNITS IN THE DISTRICT

NIC CODE	TYPE OF	NUMBER	INVESTMENT	EMPLOYMENT
NO.				

	INDUSTRY	OF UNITS	(Lakh Rs.)	
20	Agro based	40	80.27	209
22	Soda water	3	40.27	35
23	Cotton textile	60	84.85	140
24.	Woolen, silk & artificial Thread	30	20.00	60
	based clothes.			
25.	Jute & jute based	0	00	00
26.	Ready-made garments &	32	15.20	75
	embroidery			
27.	Wood/wooden based furniture	59	52.71	93
28.	Paper & Paper products	6	45.47	32
29.	Leather based	63	76.99	215
31.	Chemical/Chemical based	22	85.97	106
30.	Rubber, Plastic & petro based	8	69.72	27
32.	Mineral based	Not Available	Not Available	Not Available
33.	Metal based (Steel Fab.)	80	125.10	224
35.	Engineering units	202	1200.04	1800
36.	Electrical machinery and transport	29	46.16	54
	equipment	-		-
97.	Repairing & servicing	160	1051.17	375
01.	Others	106	1156.89	242
	Kachori Making	00	00	00
		900	4150.81	3687

Source: DIC -----

3.4 Large Scale Industries / Public Sector undertakings

List of the units in Dharwad district & near by Area

- 1. M/s. Spicer India Limited, At: Jodalli, Tq: Kalaghatagi.
- 2. M/s. Hindustan Petroleum Corporation, Belur Industrial Area, Dharwad
- 3. M/s. Nector Beverages Pvt. LTd., Near GTC, Belgaum Road, Dharwad
- 4. M/s. Tata Marcopolo Motors Limited., Belur Industrial Area, Dharwad
- 5. M/s. A.D.M. Agro Industries Pvt. Ltd., Belur Industrial Area, Dharwad
- 6. M/s. Telco Construction Equipment Company Ltd., Belur Industrial Area, Dharwad.

3.5 Major Exportable Item

Valves and Machinery Components are the major exportable items.

3.6 Growth Trend

Increasing.

3.7 Vendorisation / Ancillarisation of the Industry

Valves, fabrication and Machinery Components are having more scope in Dharwad district.

3.8. Medium Scale Enterprises

- 1. M/s. Gujarat NRE Coke Pvt. Ltd., Belur Industrial Area, Dharwad
- 2. M/s. Murudeshwar Ceramics, Krishnapur, Hubli
- 3. M/s. Kirloskar Electric Company, Gokul Road, Hubli
- 4. M/s. I.A.L. International Auto Ltd., Belur Industrial Area, Dharwad
- 5. M/s. M.M. Industrial Controls Pvt. Ltd., Belur Industrial Area, Dharwad
- 6. M/s. Apex Auto Pvt. Ltd., Belur Industrial Area, Dharwad

Valves and Machinery Components are the major exportable items.

3.9 Service Enterprises

3.9.2 Potentials areas for service industry

Information not available.

3.10 Potential for new MSMEs

Infrastructure development focused industries like fabrication, heavy structural Engineering works, electrical and Civil Engineering Enterprises have good demand in the district and also Hotels, Motels, Hospitals, Residential Schools, Agri. Farms, and Agro-based activities like Milking, sheep rearing etc have good scope in the district.

4. Existing Clusters of Micro & Small Enterprise

- a). Auto Cluster Hubli-Dharwad, Hubli
- b). Readymade Garments Cluster, Hubli

4.1 DETAIL OF MAJOR CLUSTERS

4.1.1 Manufacturing Sector

- a). Auto Cluster Hubli-Dharwad, Hubli
- b). Readymade Garments Cluster, Hubli

4.1.2 Service Sector

Nil

4.2 <u>Details for Identified cluster</u>

4.2.1 Name of the cluster: Auto Cluster Hubli-Dharwad, Hubli

1	Principal Products Manufactured in the Cluster	Auto Components
2	Name of the SPV	Auto Cluster Hubli-Dharwad, Hubli
3	No. of functional units in the clusters	400 units
4	Turnover of the Clusters	Rupees 200 Cr.
5	Value of Exports from the Clusters	Rupees 20 Cr.
6	Employment in Cluster	4000
7	Average investment in plant & Machinery	Rupees 80 lakhs.
8	Major Issues / requirement	NO Presence of CPSU's, Central Govt. agencies
9	Presence of capable institutions	Yes
10	Thrust Areas	Export
11	Problems & constraints	Industrial activities not encouraged to with the expectation since the location is backward.

Present status of the cluster :- Functioning in a very effective manner improving the status of the cluster units.

4.2.2 Name of the cluster : Readymade Garments Cluster, Hubli

1	Principal Products Manufactured in the Cluster	Apparel Manufacture
2	Name of the SPV	Readymade Garments Cluster, Hubli
3	No. of functional units in the clusters-	250
4	Turnover of the Clusters	25 cr.
5	Value of Exports from the Clusters	Nil
6	Employment in Cluster	1250
7	Average investment in plant & Machinery	1 Lakhs
8	Testing needs	Yes required to carry out the testing of fabrics.
9	Thrust Area	Adoption of latest technologies,
10	Access to Export Market	Since, all the units of cluster are women based and micro in nature, exposure to the export market is very less

Present status of the cluster:-

Functioning in a very effective manner improving the status of the cluster units.

<u>5. General issues raised by industry association during the course of meeting</u>

Lack of basic amenities like drinking water, drainage and roads from the respective authorities. Insufficient power supply to industries. Non-availability & delay in release of Bank Finance, Investment Subsidy.

6. STEPS TO SET UP MSMEs

Following are the brief description of different agencies for rendering assistance to the entrepreneurs.

S.No	Type of assistance	Name and address of agencies
1.	Provisional Registration Certificate (EM-1) & Permanent Registration Certificate (EM-II)	District industrial Centre, Dharwad
2.	Identification of Project Profiles, techno- economic and managerial consultancy services, market survey and economic survey reports.	MSME-DI, Hubli
3.	Land and Industrial shed	KSSIDC, Dharwad
4.	Financial Assistance	Nationalized Bank, KGB, DCRB
5.	For raw materials under Govt. Supply	NSIC, KSSIDC
6.	Plant and machinery under hire / purchase basis.	Open Market
7.	Power/ Electricity	GESCOM
8.	Technical Know -how.	MSME-DI, Hubli
9.	Quality & Standard	BIS, ISI
10.	Marketing /Export Assistance	MSME-DI, Hubli
11.	Other Promotional Agencies	Lead Bank, NABARD, DIC, KSSIDC, CEDOK